

Arts, Culture and Heritage Preservation Grant Resources

The University of Alabama
Center for Economic Development



Arts, Culture and Heritage Preservation Grant Resources

I. Foundation Grants

1. **Alabama Power Foundation, Inc.**

600 N. 18th St.

P.O Box 2641

Birmingham, AL 35291

Telephone: (205)257-2508

FAX: (205) 257-1860

URL: <http://powerofgood.com/>

Scholarship application: submission online

Purpose and activities: The foundation supports organizations involved with education, the environment, and community development

Program area(s): The grant maker has identified the following area(s) of interest:

Foundation Grants and Scholarships

Fields of Interest: Community development; Education; Environment; federated giving programs.

Geographic focus: Alabama

Types of support: Capital campaigns, Employee-related scholarships, Endowments, General/operating support, Matching /challenge support, Scholarship funds, Seed money.

Limitations: Giving limited to AL. Groups acting on behalf of individuals, Organizations that discriminate on the basis of race, color, creed, national origin, disability or gender, Churches or other religious organizations, except when they are conducting secular programs that will have broad public impact, Projects that affect communities outside of Alabama Power's service territory, Fraternal, athletic and veterans' programs, except in cases where the programs will have a broad public benefit or help disadvantaged individuals, Organizations already receiving multi-year support from the Foundation. Such organizations are required to wait at least one year after the current funding ends, Primary and secondary private schools, Political organizations, parties or causes. Publications: Annual report (including application guidelines), informational brochure (including application guidelines)

Application information: Online application

Initial approach: Complete online application

Deadline(s): Feb. 13, June 5, Aug. 21, Nov. 13

Officers and Directors: John O. Hudson III, President; Richard King, Director of Charitable Giving; Alisa Summerville, Manager of Charitable Giving; Peggy Burnett, Program Manager.

Financial data: (yr. ended 12/31/13): Assets, \$143,557,752 (M): gifts received, \$6,568; total liabilities, \$1,194,349.

2. **American Express Foundation**

World Financial Ctr.

200 Vesey St., 48th Fl.

New York, NY 10285

Telephone: (212) 640-4648

URL: <http://www.americanexpress.com/corp/philanthropy>

Purpose and activities: The foundation's philanthropic activities focus on three strategic themes: community service, economic independence, and cultural heritage.

Program area(s): The grant maker has identified the following area of interest:

Community Service; Cultural Heritage; Economic Independence; Employee Matching Gifts; Employee-Related Scholarships.

Fields of interest: Africa; Arts; Asia; Australia; Canada; Caribbean; Community development; Community development, neighborhood development; Economic development; Education; Europe; Historic preservation/historical societies; Japan; Latin America; Middle East.

Geographical focus: National; international.

Types of support: Annual campaigns, Curriculum development, Emergency funds, Employee matching gifts, General/operating support, Program development, Scholarship funds, Seed money.

Limitations: Giving on a national and international basis, including Asia, Canada, the Caribbean, Europe, and Latin America. No support for religious, political, or fraternal organizations, sporting events or athletic programs, umbrella organizations with active grant making programs, or professional, trade, or marketing associations. No grants to individuals, or for medical research, fund-raising activities, endowments, travel, advertising in journals or yearbooks, publication of books, magazines, or articles in professional journals, endorsements, or capital campaigns.

Application information: Proposals should be no longer than 1-3 pages in length.

Application form not required.

Initial approach: Proposal

Deadline(s): None

Officers and Trustees: Kenneth Chenault, Trustee; Edward Gilligan, Trustee; Daniel Henry, Trustee; Stephen Squeri, Trustee; Timothy McClimon, Pres.

Financial data: (yr. ended 12/31/13): Assets, \$3,561,028 (M): gifts received, \$10,114,422.

3. AmSouth Bancorporation Foundation

C/o AmSouth Bank

P.O. Box 2286

Mobile, AL 36652

Telephone: (251) 690-1024

Purpose and activities: The foundation supports organizations involved with religious, educational, charitable, scientific, literary, testing for public safety, fostering national or international amateur sports competition (as long as it doesn't provide athletic facilities or equipment), or the prevention of cruelty to children or animals.

Fields of interest: Arts; Community development; Education; Environment; Health care; Human services; Museums.

Geographical focus: Alabama, Florida, Georgia, Tennessee

Types of Support: Employee matching gifts

Limitations: Giving primarily in AL, FL, GA, and TN. No support for religious organizations for religious purposes, political organizations, alumni groups, or cultural or social events. No grants to individuals.

Application information: Application form required

Initial approach: Contact foundation for application form

Officers and Directors: Stephen Yoder, Pres.; Douglas Jackson, V.P.; Dale Herbert, Secy.; Ann Wells, Treas.; Sloan Gibson IV, C. Dowd Ritter

Trustee: AmSouth Bank

Financial Data: (yr. ended 12/31/12): Assets, \$517,979(M); expenditures, \$1,109,380; total giving, \$1,108,480.

4. Atran Foundation Inc.

155 N Dean St., 3rd floor

Englewood, NJ 07631

Telephone: (201) 569-9677

Contact: Diane Fischer

Purpose and activities: Support for research relating to labor and labor relations, art, science, literature, economics, and sociology; support of publications furthering these purposes; and endowment for chairs or learning in these fields.

Fields of interest: Arts, cultural/ethnic awareness; Employment, labor unions/organizations; History/archeology; International studies; Jewish federated giving programs; Medical school/education

Geographical Focus: New York, NY

Types of support: Annual campaigns, Conferences/seminars, Continuing support, Endowments, Exchange programs, General/operating support, Professorship, Program development, Publication, Research, Scholarship funds.

Limitations: Giving on a national basis. No grants to individuals.

Publications: Application guidelines.

Application information: Application form not required.

Initial approach: Proposal

Deadline(s): Sept. 30

Officers and Trustees: Cathleen Kiritz, Pres.; Barbara Floersch, Exec. Director; Tanya Siddiqui, Project Grantsmanship Coordinator

Financial data: (yr. ended 11/30/13): Assets, \$23,714,820; total giving, \$699,920.

5. Calpine Foundation

717 Texas Ave. Suite 1000

Houston, TX 77002

Phone: (713) 830-2000

URL: <http://www.calpine.com>

Purpose and activities: Support only to organizations that seek to enhance the quality of life in areas where Calpine employees live and work.

Fields of interest: Arts, multipurpose centers/programs; Community development, neighborhood development; Education; Environment; Housing/shelter; Human services; Youth development.

Geographical focus: National

Types of support: Employee matching gifts, employee volunteer services.

Limitations: Giving on a national basis. No support for religious or political organizations.

Publications: Application guidelines.

Application information: Application for required.

Initial approach: Contact foundation for application form.

Deadline(s): None

Officers: Jack Fusco, Exec. Chairman; Thad Hill, Pres.; Frank Cassidy, Lead Independent Dir.

Financial data: (yr. ended 12/31/14): Assets, \$795, 330 (M); gifts received, \$389,692.

6. J. Bulow Campbell Foundation

3050 Peachtree Rd., NW Suite 270

Atlanta, GA 30305

Telephone: (404) 658-9066

URL: <http://www.jbcf.org>

Purpose and activities: Broad purposes include, but are not limited to, privately-supported education, human welfare, youth development, arts, Christian church-related agencies and agencies of the Presbyterian Church (not congregations) operating within the foundation's giving area. Concern for improving quality of spiritual and intellectual life, preferably projects of permanent nature or for capital funds. Gives anonymously and requests no publicity.

Fields of interest: Arts; Children/youth services; Christian agencies and churches; Education; Family services; Higher education; Human services; Protestant agencies and churches; Religion; Secondary school/education; Youth development.

Geographical focus: Alabama, Florida, Georgia, North Carolina, South Carolina, Tennessee

Types of support: Building/renovation, capital campaigns, endowments, land acquisition, matching/challenge support.

Limitations: Giving primarily in GA; very limited giving in AL, FL, NC, SC, and TN. No support for local church congregations. No grants to individuals, or for current scholarships, fellowships operating budgets, or reoccurring items; no loans.

Application information: Submit 1-page proposal, 1 copy of tax information. Application form not required.

Initial approach: Letter or telephone

Deadline(s): 1st of Jan., Apr., July, and Oct.

Officers and Trustees: John Stephenson, Exec. Director; Betsy Verner, Assist. Director; Beth Jarrard, Grants Admin.; Betsey Kates, Investments Manager; Anne Greene, Exec. Assist.

Financial data: (yr. ended 12/31/13): Total assets, \$553,795,187; total giving, \$25,306,787.

7. Central Alabama Community Foundation Inc.

(Formerly Montgomery Area Community Foundation, Inc.)

35 South Court St., 2nd floor

Montgomery, AL 36104

Telephone: (334) 264-6223

FAX: (334) 263-6225

URL: <http://www.cacinfo.org>

Purpose and activities: The foundation was created by and for people of central Alabama. The foundation helps donors make a positive impact on the community.

Fields of interest: Arts; Community development; Education; Health care; Human services;

Geographical focus: Alabama

Types of support: Matching/challenge support, Program development, Scholarship funds, Scholarships—to individuals, Seed money, Technical assistance

Limitations: Giving limited to Autauga, Elmore, Lowndes, Macin, and Montgomery counties, AL. No grants to individuals.

Publications: Annual report, Application guidelines, Newsletter.

Application information: RFP available in mid-July. Application form required.

Initial approach: Letter

Deadline(s): Varies with area.

Officers: Burton Ward, Pres.; Lynne Broach, Fin. Officer; Jackie Johnson, VP; Megan Stevens, Comm. Director; Sandra Carlton, Exec. Assist.

Board members: Burton Ward, Pres.; Riley Roby, Chairman; Shannon Speir, Vice Chairman; Daniel Thompson, Treasurer

Financial data: (yr. ended 12/31/14): Assets: \$53,000,000.

8. The Charter Foundation, Inc.

P.O. Box 472, 1233 O.G. Skinner Drive

West Point, GA 31833

Telephone: (706) 645-1391

Purpose and activities: Giving primarily for education, youth development, and community development.

Fields of interest: Arts; Children/youth services; Community development; Education; Historic preservation/historical societies; Human services; Youth development.

Geographical focus: Alabama; Georgia

Limitations: Giving limited to Chambers and Lee counties, AL, and Harris and Troup counties, GA. No grants for operations.

Application information: Application form not required.

Initial approach: Letter

Deadline(s): Apr. 1 for May cycle; Oct. 1 for Nov. cycle

Officers and Directors: Robert Johnson, CEO

Financial data: (yr. ended 12/31/12): Assets, \$6,996,261 (M); Gifts received, \$5,555; Expenditures, \$375,757; Total giving, \$305,760; Qualifying distributions, \$317,266;

Giving activities include: \$289,760 for 40 grants (high: \$50,000; low: \$1,000) \$16,000 for 16 grants to individuals of \$1,000 each.

9. Citigroup Foundation

(Formerly Citicorp Foundation)

425 Park Avenue, 2nd floor

New York, NY 10022

Telephone: (212) 559-9163

URL: citifoundation.com

Purpose and activities: The foundation supports organizations involved with arts and culture, education, health, human services, and community development.

Program area(s): The grant maker has identified the following area(s) of interest: Building Communities and Entrepreneurs; Educating the next generation;; Employee matching gifts program; Financial Education; Volunteer Incentive Programs.

Fields of interest: Arts, multipurpose centers/programs; Children/youth services; Community development; Disaster, 9/11/01; Economic development; Elementary/secondary education; Family services; Health care; Health organizations; Higher education; Historical activities; Human services; Museums; Performing arts; Women.

Geographical focus: National; international.

Types of support: Employee matching gifts, General/operating support.

Limitations: Giving on a national and international basis. No support for political causes or religious, veterans', or fraternal organizations unless they are engaged in a significant project benefiting the entire community. No grants to individuals, or for fundraising events, telethons, marathons, races, benefits, or courtesy advertising.

Publications: Annual report.

Application information: Application form not required.

Initial approach: Proposal

Deadline(s): None

Officers and Directors: Michael Corbat, CEO; Hans Angermueller, Senior Alumni Ambassador; Judith Rodin, Pres.

Financial data: (yr. ended 12/31/14): Assets, \$1,843; Net revenues, \$76.9.

10. Georg E. Coleman, Jr. Foundation

1747 Pennsylvania Ave.

Washington, DC 2006-4604

Contact: Daniel Oliver, Tr.

Email: doliver@verizon.net

Application address: 3105 Woodley Rd. N.W., Washington, DC 20008

Telephone: (202) 986-2888

Fields of interest: Art and culture; Higher education; Public policy; International relations.

Geographical focus: National

Limitations: Giving on a National basis. No grants to individuals.

Initial approach: Letter

Deadline(s): None

Trustees: Luis Ubinas, Pres.; Barron Tenny, executive VP; Eric Doppstadt, VP

Financial data: (yr. ended 12/31/13): Assets, \$6,694,698; total giving, \$379,718.

11. The Comer Foundation

31 Inverness Center Pl.

Birmingham, AL 35242

Phone: (205) 408-9118

Email: thecomerfoundation@gmail.com

Purpose and activities: Emphasis on higher and other education; support also for health recreation, human services, and cultural programs.

Fields of interest: Education; Elementary/secondary education; Health care; Higher education; Human services; Recreation.

Geographic focus: Alabama

Limitations: Giving primarily in AL. No grants to individuals.

Application information: Email applications to thecomerfoundation@gmail.com

Initial approach: None

Deadline(s): Nov. 1

Financial data: (yr. ended 12/31/13): Assets, \$14,841,545 (M); Expenditures, \$806,973;

Total giving, \$672,500; Qualifying distributions, \$738,373; Giving activities include: \$672,500 for 27 grants (high: \$150,000; low: \$2,500).

12. The Community Foundation of South Alabama

212 St. Joseph St.

Mobile, AL 36602

Phone: (251) 438-5591

FAX: (251) 438-5592

Application address: P.O. Box 990, Mobile, AL 36601-0990

URL: www.communityfoundationsa.org

Purpose and activities: Giving primarily for philanthropy and volunteerism, education, arts and recreation, health and human services, community and civic affairs, and religion.

Fields of interest: Arts; Community development, citizen coalitions; Community development, neighborhood associations; Crime/violence prevention; Abuse prevention; Education; Environment; Health care; Human services; Recreation.

Geographic focus: Alabama

Types of support: Annual campaigns, building/renovation, emergency funds, endowments, general/operating support, in-kind gifts, matching/challenge support, program development, scholarship funds, seed money.

Limitations: Giving primarily in the eight counties of southwestern AL: Baldwin, Choctaw, Clarke, Conecuh, Escambia, Mobile, Monroe, and Washington. No support for political organizations. No grants to individuals, or for private research, films, conferences, workshops, or fundraising events.

Publications: Annual report, application guidelines, financial statement, newsletter, informational brochure (including application guidelines)

Application information: See foundation website for full application requirements and guidelines. Application form required.

Initial approach: Letter

Deadline(s): Not listed

Officers and Directors: Rebecca Byrne, Pres. and CEO; Linette Clausman, Chief Finance and Admin. Officer; Rebecca Tait, Direct. Of Development; Carolyn Marstin, Direct. Of Programs.

Financial data: (yr. ended 9/30/14): Assets, \$70,122,043.

13. Community Foundation of the Chattahoochee Valley

(Formerly Chattahoochee Valley Community Foundation, Inc.)

1340 13h St.

Columbus, GA 31901

Telephone: (706) 320-0027

FAX: (706) 320-9331

Email: info@cfcv.com

URL: <http://www.cfcv.com>

Purpose and activities: The foundation is a nonprofit charitable organization dedicated to strengthening the Chattahoochee Valley's diverse community for both present and future generations. It promotes philanthropy, builds and maintains a permanent collection of endowment funds, and serves as a trustworthy partner and leader in shaping effective responses to community needs and opportunities.

Fields of interest: Arts, Children/youth services, community development, education, environment, natural resources, human services

Geographic focus: Alabama, Georgia

Types of support: Program evaluation

Limitations: Giving limited to the Chattahoochee Valley Region in west central GA and east central AL.

Officers and Trustees: Betsy Covington, Pres. and CEO; Tyler Townsend, VP; D. Raines Jordan, Treasurer.

Financial data: (yr. ended 9/30/13) Assets, \$99,720,097; Revenue, \$12,352,129;

Liabilities, \$1,679,065.

14. Community Foundation of West Alabama

700 Energy Center Blvd., Suite 406

Northport, AL 35473

Telephone: (205) 366-0698

FAX: (205) 366-0813

Contact: Glenn Taylor

Email: glenn@thecfwa.org

Purpose and activities: To further charitable, educational, literary, scientific, religious, and other public endeavors within the west Alabama area and to enable individuals and organizations to provide for the betterment of the community.

Fields of interest: Community development; Education; Federated giving programs; Residential/custodial care; hospices.

Geographic focus: Alabama

Limitations: Giving limited to west AL, including: Tuscaloosa, Sumter, Fayette, Green, Hale, Lamar, Pickens, Bibb.

Officers: Glenn Taylor, Pres. and CEO; William Tate, VP; Joseph Blackburn, VP; Anne Moman, Secretary; Pierce Boyd, Treasurer.

15. Compass Bank Foundation

15 S. 20th St. Suite 702

Birmingham, AL 35233

Telephone: 205-297-4278

Email: grants@bbvacompass.com

Purpose and activities: The foundation supports organizations involved with arts and culture, education, health, children and youth services, business, and public administration.

Fields of interest: Arts, Business school/education, Business/industry, Children/youth services, Education, Federated giving programs, Government/public administration, Health care, Health organizations.

Geographical focus: AL, AZ, CO, FL, TX

Types of support: Annual campaigns, Building/renovation, Employee-related scholarships, General/operating support.

Limitations: Giving generally limited to AL, AZ, CO, FL, and TX. No support for religious organizations. No grants to individuals (except for employee-related scholarships).

Initial approach: Contact foundation for application information.

Officers and Directors: Manolo Sanchez, COB and Trustee; Enrique Gonzalez, Pres.; J. Reymundo Ocanas, VP; Rafael Bustillo, Trustee; William Helms, Trustee; James Heslop, Trustee; Angel Reglero, Trustee; Jeffery Talpas, Trustee; Shane Clanton, Trustee.

Financial data: (yr. ended 12/31/11): Revenues, \$3,132,279,000; Employee donations, \$1,689,873; Operating costs, \$1,224,635,000.

16. Crampton Trust

C/o Regions Bank

P.O. Box 1628

Mobile, AL 36633

Contact: Roger Cole/ Regions Bank

Telephone: (251) 431-8309

Purpose and activities: Giving primarily for arts and culture, a public library, education, and health and human services

Fields of interest: Arts, Hospital care, Human services, Education.

Geographic focus: Baldwin, Clarke, Escambia, Mobile, Monroe, and Washington counties of Southwest AL.

Types of support: Building/renovation, Capital campaigns, Endowments, Equipment, General/operating support, Program-related investments/loans.

Limitations: Giving primarily to Southwest AL counties. No grants to individuals.

Application information: Application form not required.

Initial approach: Letter

Deadline(s): None

Trustee: Regions Bank

Financial data: (yr. ended 12/31/13): Assets, \$20,369,655; Total giving, \$867,734; Expenditures, \$1,012,580; Qualifying distributions, \$870,579; Giving activities include, \$867,734 for 44 grants.

17. The Daniel Foundation of Alabama

510 Office Park Dr. Ste. 210

Birmingham, AL 35223-2414

Contact: Joyce Brasher, Admin. Asst.

Telephone: (205) 874-3523

FAX: (205) 874-3526

Email: info@df-al.com

URL: danielfoundationofalabama.com

Purpose and activities: The foundation's mission is to strengthen communities within Alabama and improve the quality of life for citizens from all regions of Alabama through the support of quality educational programs, arts and culture, civic and community programs, and medical care and research.

Fields of interest: Arts, Education, Health care, Higher education, Human services.

Geographic Focus: Alabama

Limitation: Giving primarily in the southeastern U.S., with emphasis on AL.

Application information: Application form not required.

Initial approach: Letter

Deadline(s): None

Officers and Directors: Lyndra Daniel, Pres.; Marion Head, VP; Joyce Brasher, Grants Manager; Maria Kennedy, Exec. Direct.

Financial data: (yr. ended 12/31/13): Assets, \$138,136,595; Expenditures, \$7,171,373; total giving, \$6,671,950; Qualifying distributions, \$6,671,950; Giving activities include, \$6,671,950 for 459 grants.

18. Charles Edison Fund

1 Riverfront Plz, 4th Fl.

Newark, NJ 07102

Contact John Keegan, Pres.

Telephone: (973) 648-0500

FAX: (973) 648-0400

Email: info@charlesedisonfund.org

URL: www.charlesedisonfund.org

Purpose and activities: Grants largely for historic preservation, with emphasis on the homes of Thomas Alva Edison, and for education, medical research, and hospitals. Support also for foundation-sponsored exhibits at museums throughout the U.S., for science education teaching kits in over 60,000 classrooms, and for cassette re-recording of antique phonograph records for schools and museums.

Fields of interest: Arts, Education, Engineering/technology, Historic preservation/historical societies, Hospitals (general), Medical research, Museums, Science.

Geographic Focus: National

Types of support: Continuing support, Equipment, General/operating support, Program development, Research, Seed money.

Limitations: Giving on a national basis. No grants to individuals, or for loans.

Publications: Informational brochure (including application guidelines).

Application information: Application form not required.

Initial approach: Letter or proposal.

Deadline(s): None

Officers: John Keegan, Pres.; Thomas Ungerland, Exec. VP; Alberta Ench, Secretary

Financial data: (yr. ended 12/31/13): Assets, \$24,983,923; Expenditures, \$2,474,053; total giving, \$761,496; Qualifying distributions, \$1,956,298.

19. J. Paul Getty Trust

1200 Getty Ctr. Dr.

Los Angeles, CA 90049-1679

Telephone: (310) 440-7300

Contact: The Getty Foundation

URL: <http://www.getty.edu>

Purpose and activities: The J. Paul Getty Trust is a private operating foundation dedicated to the visual arts. The Getty Foundation (formerly the Getty Grants Program), the philanthropic arm of the Trust, fosters work of exceptional merit for which resources are otherwise limited. It supports a wide range of projects that promote research in the history of art and related fields, advancement of the understanding of art, and conservation of cultural heritage. Grants are awarded to institutions and individuals throughout the world.

Program area(s): The grantmaker has identified the following area(s) of interest: Conservation, Education and Professional Development, Research.

Fields of interest: Art history, Arts, Cultural/ethnic awareness, Historic preservation/historical societies, Historical activities, History/archaeology, Minorities, Museums, Visual arts, Architecture, Art conservation.

Geographic focus: National, international

Types of support: Employee matching gifts, Fellowships, Grants to individuals, Internship funds, Matching/challenge support, Program development, Publication, Research.

Limitations: Giving on an international basis. No grants for operating or endowment purposes, start-up, construction or maintenance of buildings, or acquisition of works of art.

Publications: Annual report, Application guidelines, Grants list, Informational brochure.

Application information: Detailed guidelines that outline eligibility requirements, deadlines, application procedures, the review process, and notification dates for most of the grant categories are available online at the foundation's website and from the Getty Foundation office. Application form required.

Initial approach: Letter of inquiry

Deadline(s): Varies by grant category. Generally, deadlines for agricultural conservation grants, Apr. 10; deadlines for residential and nonresidential research grants are Nov. 1

Officers and Directors: James Cuno, Pres. and CEO; Stephen Clark, VP; Ron Hartwig, VP; Benjamin Liou, Managing Direct.

Financial data: (yr. ended 6/30/14): Assets, \$10,135,665; Liabilities and net assets, \$1,125,514.

20. Harley-Davidson Foundation, Inc.

3700 W. Juneau Ave.

P.O. Box 653

Milwaukee, WI 53208

Telephone: (414) 343-4001

Purpose and activities: The foundation supports organizations involved with arts and culture, education, youth development, and human services.

Fields of interest: Arts, Education, Health, Environment

Geographic focus: Alabama, Missouri, Pennsylvania, Wisconsin

Limitations: No grants to individuals, political causes or candidates, endowment funds, athletic teams, religious organizations, conferences or capital campaigns.

Application information: Accepts Milwaukee Area Funders Common Application Form. Application form required.

Initial approach: Mail application form to foundation

Deadline(s): Mar. 16, June 10, Oct. 9, Dec. 11

Officers and Directors: Tonit Calaway, Pres.; John Olin, VP and Chief Financial Officer; J. Darrell Thomas, VP and Treasurer; Mary Anne Martiny, Secretary.

Financial data: (yr. ended 12/31/13): Assets, \$24,607,573; Total gifts given, \$2,500,061.

21. William Randolph Hearst Foundation

Hearst Towers, 300 W. 57th St., 26th Fl.

New York, NY 10019-3741

Telephone: (212) 649-3750

Contact: Paul Dinovitz, Exec. Dir.

Email: hearst.ny@hearstfdn.org

URL: <http://www.hearstfdn.org>

Purpose and activities: The Hearst Foundations are national philanthropic resources for organizations working in the fields of culture, education, health and social services. The

Hearst Foundations identify and fund outstanding nonprofits to ensure that people of all backgrounds in the United States have the opportunity to build healthy, productive and inspiring lives.

Fields of interest: Culture, Education, Health, Social service

Geographic focus: National

Types of support: Capital campaigns, Endowments, Fellowships, General/operating support, Matching/challenge support, Program development, Research, Scholarship funds, Technical assistance.

Limitations: Giving limited to the U.S. and its territories. No support for public policy, public schools, advocacy, or foreign countries. No grants to individuals, or for media projects, conferences, workshops, seminars, multi-year grants, publishing projects, special events, seed funding, public policy research, tables, or advertising for fundraising events; no loans or program-related investments.

Publications: Application guidelines, Grants list.

Application information: Only fully documented appeals will be considered; accepts NYRAG common application form. Application form not required.

Initial approach: Proposal

Deadline(s): None

Officers and Directors: George Irish, Eastern Director; Mayra Cedeno, Grants Manager; Mason Granger, Dir. of grants.

Financial data: (yr. ended 12/31/13): Assets, \$690,210,340; Expenditures, \$34,212,057; total giving, \$22,515,758; Giving activities include, \$19,803,587 for 161 grants.

22. The Huisking Foundation, Inc.

291 Peddlers Rd.

Guilford, CT 06437-2324

Contact: Frank Huisking, Treas.

Email: wwh@huiskingfoundation.org

URL: www.huiskingfoundation.org

Purpose and activities: Giving primarily for arts and culture, education, the environment, animal protection, health and hospitals, human services, federated giving programs, and religious purposes. Projects are reviewed and recommended by specific directors of the foundation who have knowledge of the project or program, and thus, support its goals.

Fields of interest: Animal welfare, Catholicism, Communication media, Diseases and conditions, Education, Higher education, Historic preservation, Hospital care, Human services, Museums, Natural resources, Nonprofits, Performing arts.

Geographic focus: National

Types of support: Building/renovation, Continuing support, Endowments, General/operating support, Program development, Research, Scholarship funds

Limitations: Giving on a national basis. No grants to individuals.

Application information: Application form not required.

Initial approach: Letter

Deadline(s): Submit proposal in Feb. and Aug.

Officers and Directors: Anne Roome, Dir.; Frank Huisking, Dir. and Tres; William Huisking, Pres. and Dir.; Claire Marie Field, VP and Dir.; Paul Huisking, Dir.; Constance Huisking, Dir.; Helen Crawford, Dir.; Claire Hanavan, Dir.; Jean Steinschneider, Dir.
Financial data: (yr. ended 12/31/13): Assets, \$35,090,372; Expenditures, \$1,768,815; total giving, \$1,646,000; Giving activities include, \$1,646,000 for 257 grants.

23. Lannan Foundation

313 Read St.

Santa Fe, NM 87501-2628

Contact: Ruth Simms, Cont.

Telephone: (505)986-8160

FAX: (505) 986-8195

URL: <http://www.lannan.org>

Purpose and activities: The foundation is a family foundation dedicated to cultural freedom, diversity and creativity through projects which support exceptional contemporary artists and writers, as well as inspired Native activists in rural indigenous communities. The foundation recognizes the profound and often unquantifiable value of the creative process and is willing to take risks and make substantial investments in ambitious and experimental thinking.

Program areas: The grant maker has identified the following area(s) of interest: Art Program; Cultural Freedom Program; Indigenous Communities Program; Literary Program; Readings and Conversations Program; Residency Program.

Fields of interest: Arts; Historic preservation/historical societies; Literature; Museums; Native Americans/American Indians; Visual Arts.

Geographical focus: National

Types of support: Building/renovation, Employee matching gift, Endowments, Equipment, Fellowships, General/operating support, Grants to individuals, In-kind gifts, Land acquisition, Matching/challenge support, Program-related investments/loans, Publication, Technical assistance.

Limitations: No grants to individuals (except for Lannan Literary Awards), or for documentary film or video projects, performing arts or theater, or crafts or decorative arts.

Application information: Organizations are strongly encouraged to contact the foundation's program staff to discuss their ideas prior to submitting a letter of inquiry. A substantial portion of the foundation's budget has already been committed and therefore the foundation anticipates awarding few additional grants. Letters of inquiry submitted via FAX or E-mail are not accepted.

Initial approach: Letter of inquiry

Officers and Directors: Patrick Lannan, Pres.; Frank Lawler, VP and Direct. of Operations; Barbara Ventrello, Director; Ruth Simms, Controller; Camille Lannan, Program Direct.; Sarah Knopp, Program Direct.; Laurie Betlach, Program Direct.; Linda Carey, Accounting Manager.

Financial data: (yr. ended 12/31/13): Assets, \$223,074,452 (M); Gifts received, \$230,000; Expenditures, \$28,708,514; total giving, \$22, 527,398; Qualifying distributions, \$27,877,881.

24. McNichols Family Foundation, Inc.

(formerly Gerald and Paula McNichols Family Foundation, Inc.)

23349 Parsons Rd.

Middleburg, VA 20117

Telephone: (540) 687-4164

FAX: (540) 687-4167

E-mail: DrMcNichols@mcnichols.org

URL: www.mcnichols.org

Fields of interest: Arts and culture; Education.

Geographic focus: Alabama; Virginia

Limitations: Giving primarily in AL and VA.

Directors: Gerald McNichols; Paula McNichols; G. Robert McNichols Jr.; Katherine Loftis; Melissa Cardon.

Financial data: (yr. ended 12/31/12): Assets, \$6,038,979 (M); Expenditures, \$169,249; Total giving, \$121,000; Qualifying distributions, \$165, 482; Giving activities include \$121,000 for 9 grants (high: \$46,000; low: \$1,000).

25. McWane Foundation

2900 Highway 280, Ste. 300

P.O. Box 43327

Birmingham, AL 35243

Telephone: 205-414-3100

FAX: 205-414-3170

Email: info@mcwane.com

Purpose and activities: The foundation supports organizations involved with arts and culture, education, health, human services, children and youth services, and community development.

Fields of interest: Arts; Children/youth, services; Community development; Education; Health organizations; Higher education; Human services; Museums.

Geographical focus: Alabama

Limitations: Giving primarily in AL. No grants to individuals.

Application information: Application form not required.

Initial approach: Letter

Deadline(s): None

Executive Board: C. Phillip McWane, Chairman; G. Ruffner Page, Jr., Pres.; Dennis Charko, Exec. VP; Arne Feyling, VP and General Manager.

Financial data: (yr. ended 12/31/14): Assets, \$708,722 (M); gifts received, \$1,532,675.

26. Curtis & Edith Munson Foundation

1990 M St. N.W., Ste. 250

Washington, DC 20036-3430

Contact: Angel Braestrup, Exec. Dir.

Telephone: 202-887-8992

FAX: 202-887-8987

E-mail: info@munsonfdn.org

URL: <http://www.munsonfdn.org>

Purpose and activities: Support for conservation of marine wildlife and natural resources in North America. In descending order by expenditure, the foundation gives primarily for marine/fisheries conservation, the south Florida environment, the Alabama environment, the Chesapeake Bay watershed, and community need.

Fields of interest: Animals/wildlife, fisheries; Environment; Environment, natural resources; Environment, water resources.

Geographic focus: Alabama; Florida; Maryland; Virginia

Types of support: Conferences/seminars, General/operating support, Matching/challenge support, Program development, Seed money.

Limitation: Giving primarily in AL and FL; some giving also in the Chesapeake Bay watershed. No grants to individuals, or for endowment funds; no loans.

Publications: Application guidelines, Grants list.

Application information: Contributes primarily to pre-selected organizations. Full proposals will not be accepted unless invited by the foundation. Application form required.

Initial approach: 1-2 page letter for inquiry, and separate project summary whose form must be followed on foundation Web site. E-mail inquiries are accepted.

Deadline(s): Apr. 18 and Aug. 31 for letters of inquiry and project summary.

Officers and Directors: Wolcott Henry, Pres. and Chair; Angel Braestrup, Exec. Dir.

Financial data: (yr. ended 12/31/13): Assets, \$30,875,387 (M); Expenditures, \$2,083,468; Total giving, \$1,695,609; Qualifying distributions, \$1,952,158; Giving activities include, \$1,695,609 for 137 grants (high: \$152,499; low: \$250).

27. Arthur W. Perdue Foundation, Inc.

55 Walls Dr.

Fairfield, CT 06824

Telephone: 410-543-3289

Application Address: c/o Kim Nechay, P.O. Box 1537, Salisbury, MD 21802

Fields of interest: Agriculture, Education, Environment, Human services.

Geographic Focus: Alabama; Connecticut; Delaware; Indiana; Kentucky; Maryland; North Carolina, South Carolina; Tennessee; Virginia.

Limitations: Giving primarily in AL, CT, DE, IN, KY, MD, NC, SC, VA, TN, and WV. No grants to individuals.

Initial approach: Letter

Deadline(s): None

Officers and Directors: Franklin Perdue, Pres.; James Perdue, VP; Eileen Burza, Secy. and Treas.; Thomas Mahn; Mary Perdue.

Financial data: (yr. ended 12/31/13): Assets, \$25, 842,754 (M); Expenditures, \$1,167,148; Total giving, \$1,044,839; Qualifying distributions, \$1,118,259; Giving activities include, \$964,839 for 106 grants (high: \$100,000; low: \$241); \$80,000 for 16 grants to individuals of \$5,000 each.

28. The Pew Charitable Trusts

1 Commerce Sq.

2005 Market St., Ste. 1700

Philadelphia, PA 19103-7077

Telephone: 215-575-9050

FAX: 215-575-4939

E-mail: info@pewtrusts.org

URL: <http://www.pewtrusts.org>

Purpose and activities: The Pew Charitable Trusts support nonprofit activities in the areas of culture, education, environment, health and human services, public policy and religion. Based in Philadelphia, the trusts make strategic investments to help organizations and citizens develop practical solutions to difficult problems.

Program area(s): The grant maker has identified the following areas of interest: Civic life; Employee matching gifts; Information; Policy.

Fields of interest: Aging, centers/services; Animals/wildlife, preservation/protection; Arts; Biological sciences; Biomedicine; Canada; Child development, education; Child development, services; Civil rights; Community development; Economically disadvantaged; Education; Employment; Environment; Environment, energy; Environment, natural resources; Family services; Government/public administration; Health care; Historic preservation/historical societies; Homeless; Homeless, human services; Housing/shelter development; Human services; Humanities; Immigrants/refugees; Leadership development; Media, journalism/publishing; Minorities; Minorities/immigrants, centers/services; Museums; Performing arts; Performing arts, dance; Performing arts, music; Performing arts, theater; Public affairs; Public affairs, citizen participation; Public affairs, election regulation; Public health; Religion; Rural development; Science; Social sciences; Urban/community development; Visual arts; Voluntarism promotion; Youth development, citizenship; Youth development, services.

Geographic focus: Pennsylvania; national; international.

Types of support: Continuing support, Employee matching gifts, Program development, Program-related investments/loans, Research, Technical assistance.

Limitations: Giving on a national basis, with a special commitment to the Philadelphia, PA, region. No support for endowment funds, capital campaigns, construction, equipment, deficit financing, scholarships, or fellowships (except those identified or initiated by the trusts).

Publications: Application guidelines, Grants list, Occasional report.

Application information: Contact foundation for specific guidelines and limitations or visit the trust's Web site; applicants should not send full proposals unless requested by trustee representatives. Application form required.

Initial approach: Letter of inquiry (2-3 pages)

Deadline(s): None

Officer and Board Members: Rebecca Rimel, Pres. and CEO; Melissa Skolfield, Senior VP; Joshua Reichert, Exec. VP; Usha Chaudhary, Senior VP; Sue Urahn, Exec. VP; Tamera Luzzatto, Senior VP; Janice Bogash, Senior VP; James McMillan, Senior VP; Michael Dahl, Senior VP; Sally O'Brien, Senior VP; Michael Dimock, Pres.

Financial data: (yr. ended 6/30/14): Assets, \$809,837,967; Liabilities, \$370,980,363; Total revenue, \$327,878,042.

29. Reese Phifer, Jr. Memorial Foundation

P.O. Box 1700

Tuscaloosa, AL 35403

Contact: Susan Phifer Cork, Tr.

Application address: c/o Phifer Wire Products Co., 4400 Kauloosa Ave., Tuscaloosa, AL 35401

Telephone: 205-345-2120

Purpose and activities: Giving primarily for higher education, health associations, children, youth, and social services, federated giving programs, and to an Episcopal church.

Fields of interest: Arts; Christian agencies and churches; Federated giving programs; Health care; Health organizations; Higher education; Human services.

Geographic focus: Alabama

Limitations: Giving primarily in AL. No grants to individuals.

Application information: Application form not required.

Deadline(s): None

Trustees: Karen Phifer Brooks; Susan Phifer Cork; Beverly Phifer.

Financial data: (yr. ended 12/31/13): Assets, \$464,450 (M); Gifts received, \$250,000; Expenditures, \$288,859; Total giving, \$283,850; Qualifying distributions, \$285,250; Giving activities include: \$283,850 for 66 grants (high: \$50,000; low: \$100).

30. Publix Super Markets Charities

(formerly George W. Jenkins Foundation, Inc.)

3300 Publix Corporate Pkwy.

Lakeland, FL 33811-3311

Telephone: 863-686-8754

Contact: Kelly Williams-Puccio, Exec. Dir.

Application address: P.O. Box 407, Lakeland, FL 33802-0407

Purpose and activities: Giving primarily for education, children and youth, and the United Way and its agencies.

Fields of interest: Child welfare, Education, Nonprofits, Youth services.

Geographical focus: Alabama, Florida, Georgia, South Carolina, Tennessee

Types of support: Building/renovation, capital campaigns, employee matching gifts, equipment, general/operating support, program development.

Limitations: Giving primarily in AL, FL, GA, SC, and TN. No grants to individuals.

Application information: If requesting \$5,000 or more, ask for the Contribution Request Form in writing.

Initial approach: Letter of request

Deadline(s): None

Officers and Directors: Carol Jenkins Barnett, Pres.; Hoyt Barnett, VP; John Attaway, Secy.; Tina Johnson, Treas.; Sharon Miller, Exec. Dir.; Barbara O. Hart.

Financial data: (yr. ended 12/31/13): Assets, \$728,769,589 (M); Gifts received, \$50; Expenditures, \$36,885,401; Total giving, \$34,562,391; Qualifying distributions, \$34,601,341; Giving activities include: \$34,562,391 for 3110 grants (high: \$2,200,000; low: \$100).

31. The Shelley & Donald Rubin Foundation, Inc.

17 W. 17th St., 9th Fl.

New York, NY 10011-5510

Telephone: 646-839-5911

FAX: 212-645-3206

E-mail: info@sdrubin.org

URL: www.sdrubin.org

Purpose and activities: In its mission to make art available to the broader public, in particular to underserved communities, the foundation provides direct support to, and facilitates partnerships between cultural organizations and advocates of social justice across the public and private sectors. Through grant making, the foundation supports cross-disciplinary work connecting art with social justice via experimental collaborations, as well as extending cultural resources to organizations and areas of New York City in need.

Fields of interest: Arts and culture; Basic and remedial instruction; Cultural awareness; Education; Environment; Ethnic museums; Higher education.

Geographical focus: National

Limitations: Giving limited to the U.S. and PR, with emphasis on New York, NY. No grants to individuals, or for fundraising activities, capital funds, direct services, operating support, scholarships, fellowships, building funds, endowment funds, or for the delivery of direct services.

Publications: Application guidelines, Grants list.

Application information: The range of funding is between \$5,000-\$10,000 maximum.

Application form not required.

Initial approach: Letter of intent (letters sent via E-mail will not be accepted)

Deadline(s): None

Officers and Directors: Donald Rubin, Pres.; Shelley Rubin, Secy.; Evelyn Jones Rich, Exec. Dir.; Harvey Sigelbaum.

Financial data: (yr. ended 6/30/13): Assets, \$8,124,425 (M); Gifts received, \$91,000; Expenditures, \$5,307,913; Total giving, \$3,243,117; Qualifying distributions, \$5,264,114; Giving activities include: \$3,243,117 for 161 grants (high: \$200,000; low: \$600).

32. Barbara Ingalls Shook Foundation

1919 Oxmoor Rd., Ste. 234

Birmingham, AL 35209

Purpose and activities: Giving primarily for medical purposes; support also for higher and secondary education, and cultural programs.

Fields of interest: Arts and culture; Domesticated animals; Education; Science; Zoos.

Geographic focus: Alabama; Colorado

Types of support: Research

Limitations: Giving primarily in AL and CO. No grants to individuals.

Application information: Application form not required.

Initial approach: Proposal

Deadline(s): None

Financial data: (yr. ended 8/31/13): Assets, \$5,443,168 (M); Expenditures, \$450,760;

Total giving, \$328,643; Qualifying distributions, \$341,110; Giving activities include:

\$328,643 for 5 grants (high: \$223,542; low: \$1).

33. The Simpson Foundation

P.O. Box 240548

Montgomery, AL 36124

Telephone: (334) 386-2516

FAX: (334) 386-2521

URL: thesimpsonfoundation.org

Purpose and activities: Scholarships awarded to residents of Wilcox County, Alabama.

Fields of interest: Education

Geographic focus: Alabama

Types of support: Scholarships- to individuals

Limitations: Giving limited to residents of Wilcox County, AL.

Application information: Scholarship payments made to the individual's educational institution. Applicants must submit transcripts and letters of recommendation.

Application form required.

Deadline(s): Mar 1

Trustees: Marie Holtz; Chris Stone; Regions Bank.

Financial data: (yr. ended 4/30/13): Assets, \$6,439,713 (M); Expenditures, \$356,406;

Total giving, \$199,200; Qualifying distributions, \$279,435; Giving activities include:

\$199,200 for 28 grants (high: \$28,800; low: \$400).

34. Snook Foundation

P.O. Box 1267

Foley, AL 36536

Telephone: (251) 952-5810

FAX: (251) 943-0073

Contact: Brenda Lee, Exec. Dir.

E-mail: info@thesnookfoundation.com

URL: www.thesnookfoundation.com

Type of grant maker: Independent foundation

Fields of interest: Education; Nonprofits; Public charities; Supporting organizations.
Geographic focus: Alabama
Limitations: Giving primarily in AL. No grants to individuals.
Initial approach: Request application form.
Financial data: (yr. ended 12/31/13): Assets, \$38,816,734 (M); Expenditures, \$2,240,693; Total giving, \$1,677,470; Qualifying distributions, \$2,326,268; Giving activities include: \$1,677,470 for 40 grants (high: \$400,000; low: \$3,000).

35. The Mary Elizabeth Stallworth Foundation Trust

P.O. Box 724

Monroeville, AL 36461

Telephone: (251) 575-4021

Contact: David Steele, Tr.

Purpose and activities: Giving primarily for education, medical care and rehabilitation.

Fields of interest: Education; Higher education, college; Medical care, rehabilitation; YM/YWCAs and YM/YWHAs.

Geographic focus: Alabama

Limitations: Giving primarily in AL.

Application information: Application form not required.

Deadline(s): None

Trustees: Kenneth Howard; David Steele; F.S. Steele

Financial data: (yr. ended 12/31/10): Assets, \$9,235,861 (M); total liabilities, \$2,366,391.

36. Susan R. and John W. Sullivan Foundation

851 S.E. Monterey Commons Blvd.

Stuart, FL 34996

Telephone: (772) 283-3838

Contact: John W. Sullivan, Pres. and Dir.

Purpose and activities: Giving primarily for educational support, health care, and human services.

Fields of interest: Diseases and conditions; Health; Human services.

Geographic focus: National

Limitations: Giving on a national basis, with some emphasis on FL and IL. No grants to individuals.

Initial approach: Letter

Officers and Directors: John W. Sullivan, Pres. and Dir.; Susan R. Sullivan, Secy. and Tres; Gieriet Bowen; Jennifer Sanford; Bolton Sullivan II; John W. Sullivan, Jr.

Financial data: (yr. ended 12/31/13): Assets, \$6,722,390 (M); Expenditures, \$661,831; Total giving, \$486,017; Qualifying distributions, \$532,415; Giving activities include: \$486,017 for 94 grants (high: \$51,000; low: \$200).

37. United States Steel Foundation, Inc.

(formerly USX Foundation, Inc.)

600 Grant St., Rm. 685

Pittsburgh, PA 15219-4776

Telephone: (412) 433-5237

FAX: (412) 433-6847

Contact: Craig D. Mallick, Gen. Mgr.

URL: <http://www.ussteel.com/corp/ussfoundation/ussfound.htm>

Purpose and activities: Capital and operating grants primarily for higher education, including matching gifts and support of educational associations; health and human services, including the United Way; arts and culture; and scientific affairs.

Program area(s): The grant maker has identified the following areas of interest:

Education; Employee Matching gifts; Health and Human Services; Public, Cultural, and Scientific Affairs; U.S. Steel Scholarship Program.

Fields of interest: Arts; Business school/education; Children/youth services; Computer science; Crime/violence prevention, youth; Disabled; Economically disadvantaged; Economics; Education; Engineering; Engineering school/education; Engineering/technology; Environment; Environment, energy; Environment, natural resources; Federated giving programs; Health care; Higher education; Historic preservation/historical societies; Human services; Law school/education; Libraries (public); Mental health/crisis services; Minorities; Museums; Native Americans/American Indians; Performing arts; Public affairs; Public policy, research; Safety/disasters; Science; Substance abuse, services.

Geographic focus: National

Types of support: Building/renovation, Capital campaigns, Employee matching gifts, Employee-related scholarship, Equipment, General/operating support, Scholarship funds.

Limitations: Giving on a national basis in areas of company operations. No support for religious organizations for religious purposes, economic development projects, pre-K-12 education, hospitals, or nursing homes. No grants to individuals (except for employee-related scholarships), or for conferences, seminars, symposia, travel, exhibits, special or fundraising events, fellowships, publication or papers, books, magazines, production of films, videotapes, or other audio-visual materials, or operating support of United Way agencies; no loans.

Publications: Annual report (including application guidelines), Application guidelines.

Application information: Grant makers of Western PA Common Grant Application Format accepted. Application form not required.

Initial approach: Letter

Deadline(s): Jan. 15 for Public, Cultural, and Scientific Affairs; Apr. 15 for Education; July 15 for Health and Human Services.

Officers and Trustees: Thomas Usher, Chair; Roy Dorrance, Pres.; Gary Glynn, VP; Gretchen Haggerty, VP; Dan Sandman, Secy.

Financial data: (yr. ended 12/31/14): Assets, \$12,314.